Date:		
Date:		

#### (PLEASE COMPLETE THIS FORM CAREFULLY)

Name:		Preferred Na	me:	
Date of Birth: Age: SSN:		Sex:	Race:	
Address: $\_$ Street $\square$ Cohabitating $\square$ Engaged	☐ Married	State  Divorced	☐ Separated	Zip Widowed
Education (last year completed): Scho	ool:			
Employer:	Occupation:			
Home#	Cell#			
Work #	Email:			
Which number may we leave a confidential message? $\Box$ Hom	ne 🗆 Work	c □ Cell	□ Other:	
Would you like to receive appointment reminders? $\Box$ Yes	$\square$ No			
Emergency Contact's Name, Number, & Relation to You:				
Person/ Organization who referred you:				
Insurance Information				
Name of Insured:		Insured's	Birth Date:	
Insured's relationship to Client (please circle one): Self / S	Spouse / Child	/ Parent /	Other:	
Insured Address:				
Street City Insured Employer:	Incuran	ice Company:	State	Zip
Insured Home#:				
I hereby authorize the release of any and all protected health in hereby authorize any insurance company payments to be made patient's protected health information according to the terms of Client Signature:	nformation NHCC e directly to New	may need to pr Horizon Counse	ocess payment for	services received. I also
Marriage and Family				
Spouse's Name:			Date of Birth:	
Present Employer: Home#		Cell#		
Years Married Previous Marriages: H	low did the marr	iage(s) end?		
Children's Names	Age	Sex (M/F)	Living? (Y/N)	Birth Parent? (Y/N)
Briefly describe your childhood:				
Number of siblings: Number of siblings living:	Mother: $\Box$	Living $\Box$ Dec	ceased Father	:□ Living □ Deceased
	— □ Youngest	_		

## **Physical Health**

Describe your health: $\square$ Excellent	□ Good □ Fair □ Poor	r Do you have	any chronic condition	ons?
If yes, what are they?				
Please provide the following informat	ion regarding prescriptions you are p	resently taking:		
Name:	For:		Dose:	Times per Day:
Name:	For:		Dose:	Times per Day:
Name:	For:		Dose:	Times per Day:
Have you ever used drugs for other th	an medical purposes? $\square$ Yes $\square$ N	No If yes, please explain	::	
Date of your last physical exam: (MM/	YYY) Results: _			
List any important illness, injuries and	l/or handicaps/surgeries:			
Have you ever tested positive for any	communicable disease?   AIDS/HI	V Hepatitis	□тв	□ Other:
Is there a history of alcoholism in you	r family? $\square$ Yes $\square$ No			
Do you drink alcoholic beverages?	Yes No If yes, how much,	/ how often?		
Do you smoke?	If yes, how much/how often?			
Mental and Emotional He	alth			
What brings you here today?				
Please circle any concern(s) applicable Anger Envy Appetite Rebellion Trust Apathy Change in lifestyle Health	Children Spiritual  Moodiness Deception  Sex Sleep Homosexual	Anxiety Fear Work Bitterness lity Impotence	-	Depression Marriage In-laws History of Addiction
Abuse (Circle all that apply): Childh Have you ever had thoughts of death,				
Have you been in counseling before?  From	to	Month / Year		
What further information would allow	v us to help you reach your goal?			
Spiritual				
What gives meaning to your life?				
What importance does your faith, beli	ef, or spirituality have in your life?			
Are you a part of a spiritual or religiou	is community? How important is this	to you?		
May the counselor address these tonic	rs with you? Yes No			

### **Consent to Treatment**

New Horizon Counseling offers psychotherapeutic services. The therapy relationship is both professional and confidential. What is revealed in this setting is protected by legal, professional and ethical standards, such that, with a few important exceptions; all material is confidential and not released without your written consent. Regarding ethical and legal issues, if there is a reasonable possibility of your harming others or yourself, the therapist is responsible to inform others in order to protect them and/or you. If there is a reasonable possibility of child abuse, or evidence of elder abuse, this must be reported immediately to the proper protective service. There is no statute of limitations for abuse cases so, conceivably a report on past abuse might be required in order to assure a child or elder's protection. Depending on the circumstances, a report could result in an investigation by authorities to determine if legal action is warranted. New Horizon Therapeutic team (counseling center only) meet weekly for the supervision where cases are discussed to assure that the client is receiving the best counsel that we can provide. We are committed to protecting the privacy of the client.

counsel that we can provide. We are committed to protecting the privacy of the client	<u> </u>
I have read the above and understand that the therapy relationship is a private and coagree to meet my financial obligation for each session.	onfidential one with the exceptions noted above. I also
Client Signature:	Date:
Financial Policy	
New Horizon Counseling Center (NHCC) accepts many different insurance plans inclusessions are covered at $100\%$ by participating employers for an authorized number of client to pay a co-pay, co-insurance, or deductible, depending on the client's plan. NH expense might be, but it is the client's responsibility to know their plan benefits. The insurance.	of sessions. Some health insurance carriers require the HCC may give an estimate of what your out-of-pocket
First time visits (evaluations/assessments) are \$100. The fee is \$90 per 50-60 minut billed an additional \$15 per 15 minutes. Payments are to be made directly to New H appointment. A sliding scale fee/reduced fee is offered upon request depending on year credit cards, and HSA (Health Savings Account) cards.	Iorizon Counseling Center and are required at time of
There is a returned check fee of \$15 per bounced/canceled check, and a late fee of \$5 (unless other arrangements have been made with our billing department).	per month on account balances that are not paid
If a conflict arises and an appointment must be cancelled or rescheduled, 24 hours' no appointment in the amount of \$50.00. Fee may be waived in the event of an emergen	
Financial Agreeme	nt
If I am currently uninsured, or my insurance does not cover and/or pay for these servagree to pay, for all services received. I also understand I am responsible for any colleparty collection efforts and attorney fees.	
I understand the Financial Policy of New Horizon Counseling Center and agree to the	m.
Client Signature:	Date:

#### **HIPAA/Privacy Rule Notice**

The Health Insurance Portability and Accountability Act (HIPAA) Privacy Rule was instituted by the Department of Health and Human Services (hereafter, DHHS) in order to protect consumers of healthcare, providers of healthcare and healthcare networks. This law requires that healthcare providers comply with certain procedures regarding the health information of a client. In short, the HIPAA privacy rule regulates the circumstances and conditions under which a "covered entity" may use or disclose "protected health information" (PHI). (45 C.F.R. Parts 160, 164)

**Protected Health Information** (PHI) is any information which identifies a person and discloses information about his physical or mental health, healthcare provided to him or payment for said healthcare.

A **Covered Entity** is defined as a health plan, a health care provider who bills insurance carriers for services rendered, or a health care clearing house that processes health insurance claim forms for payment to providers.

New Horizon Counseling Center follows the Code of Ethics published by the National Association of Social Workers (A copy of this document is available for review from the Privacy Officer) which states that we shall maintain client confidentiality to the fullest extent allowed by law. Therefore, New Horizon Counseling demonstrates a good faith effort toward following HIPAA regulations.

Under the Privacy Rule, the permitted uses and disclosures are:

- To the client
- For treatment
- As authorized

Additional uses and disclosures include those related to:

- Reporting on victims of domestic violence or abuse, as required by law
- Court orders
- Workers' compensation laws
- Serious threats to health or safety
- Government oversight

The therapist will abide by the Privacy Rule as well as state and federal laws governing PHI. In addition, the therapist will meet the "minimum necessary requirement".

Minimum Necessary Requirement

When disclosing information, the therapist will make a reasonable effort to limit PHI to only that information which is necessary to fulfill the purpose of the use, request, or disclosure.

The minimum necessary requirement does NOT apply to the following situations:

- Disclosures for treatment purposes
- Information sharing between therapists and client
- Disclosures when client authorization is given
- Disclosures required by law or for compliance with Privacy Rule

In order to ensure compliance with the minimum necessary requirement, an authorization to release information must be signed by the client. The therapist will provide the authorization form. A copy of the release form will be kept in the client record and a copy is available at the client's request. In addition, the therapist will go over any information to be released prior to the actual release. The therapist will not use an entire clinical record except when justified to accomplish the purpose of the use, request, or disclosure. New Horizon Counseling Center makes every effort to ensure that PHI is kept safely and securely, with a minimal number of staff having access to that information. In our offices, the client's PHI will be available to the client's therapist, our secretarial staff, and to the supervising therapist.

I have been given an opportunity to read and ask questions about this document. I know that I may be given a copy upon request.

Client Signature	Date
Witness Signature	Date